





United States & Australia Market Opportunity

Globally, the number of adults living with one or more chronic illness topped 2.25B in 2022. And this is predicted to continue to rise.

In America there are in excess of 60% of adults living with a chronic medical condition consuming over \$3.69 trillion in annual health care expenditure.

Whilst in Australia, the number living with a chronic illness has recently hit 46% and is continuing to rise.

Health and welfare concerns vary by life stage, each bringing unique challenges. To deal with these challenges, many are turning to **wearable tech to better deal with their illness**.

The **Wearable Medical Alert device market** is forecast to grow at a staggering 8.3% annually to be **worth \$10b 2025**.







Our Story Who we are

We are creating the next generation of smart, stylish and connected wearable medical alert wristbands that when paired with our cloud-based secure platforms provides independence from constraints commonly experienced by sufferers of chronic illness.

We know someone who lives each day with a chronic medical condition, such as heart disease, cancer, chronic lung disease, diabetes, Alzheimer's or allergies.

We understand that these medical conditions often impact the quality of life and are generally rarely cured completely.

The personal impact for both children and adults living with a chronic illness can be demanding and place extra stress on a person's physical, emotional, and mental health.

What is strongly recommended by health experts for those with medical conditions, special needs and those unable to speak for themselves is to "wear a medical alert device".

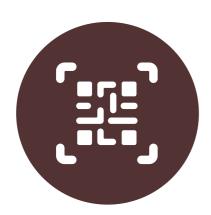


Being a parent of a child living with a disability, I approached the foundation of ezybandz to meet a lived experience. One that would allow my child to gain additional independence as she grows and grant me peace of mind.

Tony Martelli



Why ezybandz? Introducing the Guardian



Provides first responders critical medical information in emergency situations via QR scan.



Uses NFC technology to replace all your public transport cards with a tap 'n ride feature.



Offers independence & peace of mind with Geolocation & Geofencing

Eliminates the need

for lanyards, swipe-

cards, or keyring

fobs.



Alert your

emergency contacts

with Fall Detection

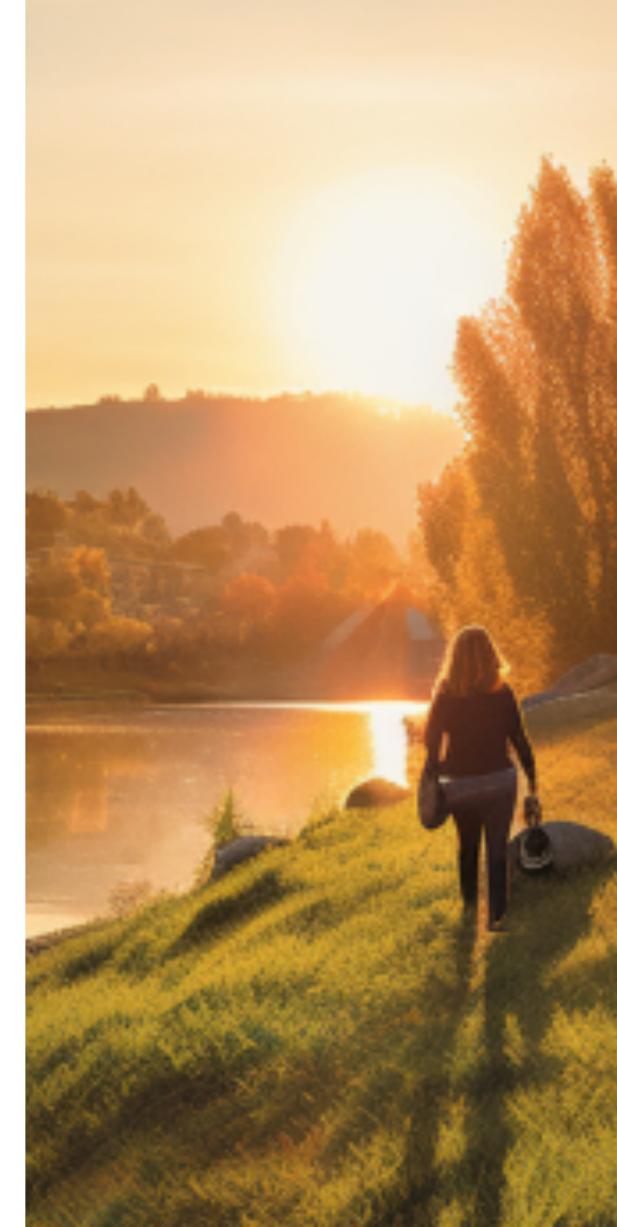
Safety with a wearer activated distress/SOS button













Bandz & Platforms Introducing The Guardian

Introducing the ezybandz Guardian.

The Guardian delivers on Ezybandz foundation of Empowering Independence from Chronic Illness. It is a true combination of excellence in wearable technology and secure cloud computing. Simply buy a band and signup to one or more of the five Ezybandz platforms.





EzyHealth

EzyFind





EzyAccess

EzyHealth delivers comprehensive digital health care coverage with comprehensive wearer Medical Information via QR Code.

Recommended Use:

- Aged Care
- Home Care
- Disability Management
- Chronic Illness

EzyFind combines GeoLocation & GeoFencing with Fall Detection and an SOS alert button on the device.

Recommended use:

- Wandering monitor
- Personal Emergency Response
- Independent Living
- Camping & Outdoors

EzyFare delivers the convenience of a tap 'n ride public transport travel card. Using NFC technology, the Ezybandz device can be configured to use most public transport fare cards.

Recommended use:

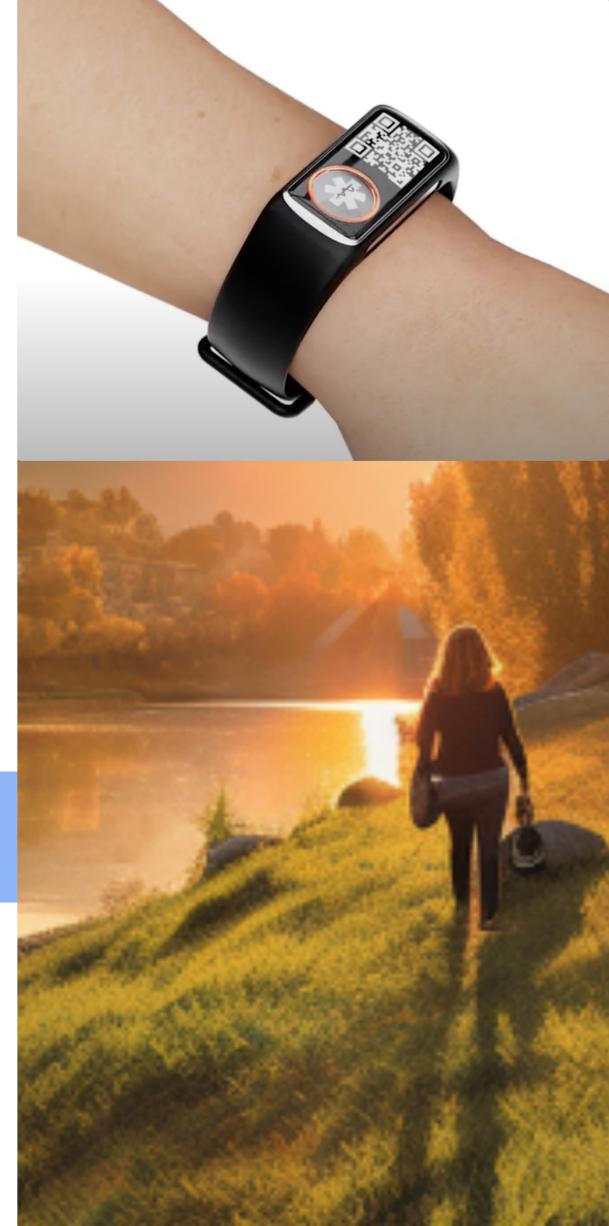
Public transport users

EzyPay offers exceptional peace of mind with Contactless Payments.

We would recommend this for general use.

EzyAccess delivers the secure convenience of NFC access by replacing lanyards/ swipe-cards/keyring fobs for access control.

Recommended use: Office workers Gym users Medical professionals Festivals & events







Competitors How do we compare?

By choosing the ezybandz ecosystem, you're getting industry leading technology in concert with secure-cloud software.

Many of our competitors have failed to harness contemporary computing power, failed to evolve their product design and provide limited, if any, self-service capabilities.



Classic Curb Chain Bracelet

- No Fall Detection
- No Geolocation
- No SOS function



On the Go Lanyard

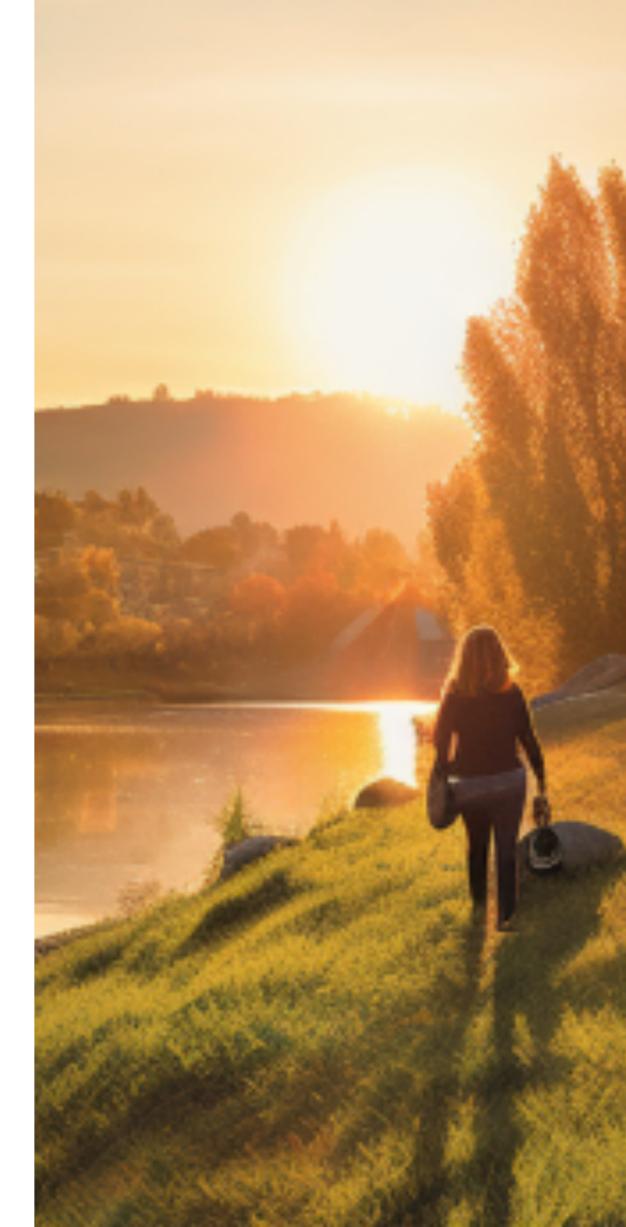
- No Emergency Information
- × No Geolocation
- No NFC/RFID





ADT Home Assure

- No Emergency Information
- × No Geolocation
- No NFC/RFID







Compliance & Validation Committed to long term success

We believe that our commitment to compliance and validation is essential to our long-term success. We are committed to providing our users with safe, effective, and compliant products and services.



Class 9 Registered Trademark

A registered
trademark gives
Ezybandz the
exclusive right to use
its trademark in
connection with the
goods and services
listed in its trademark
registration. This
helps to protect the
Ezybandz brand from
unauthorized use and
competition.



Design Patent (Registered)

Our design patent can help Ezybandz to differentiate its product from the competition and prevent others from copying its design This means that Ezybandz has the exclusive right to make, use, or sell its product with the patented design.



Registered NDIS Provider

The National
Disability Insurance
Scheme (NDIS) is a
government-funded
scheme that provides
support to people
with disabilities. As a
registered NDIS
provider, Ezybandz is
able to offer its
products and services
to NDIS participants.
This gives Ezybandz
access to a large and
growing market.



Partnership with University of New South Wales

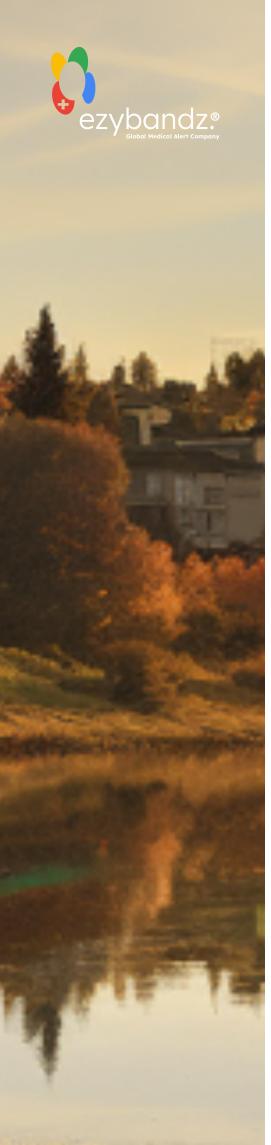
Ezybandz's
partnership with the
University of NSW
gives the company
access to world-class
research and
development
facilities.



Government Research Funding

Government research
funding provides
Ezybandz with a
profile and the
financial resources to
develop and
commercialize its
products and
services.





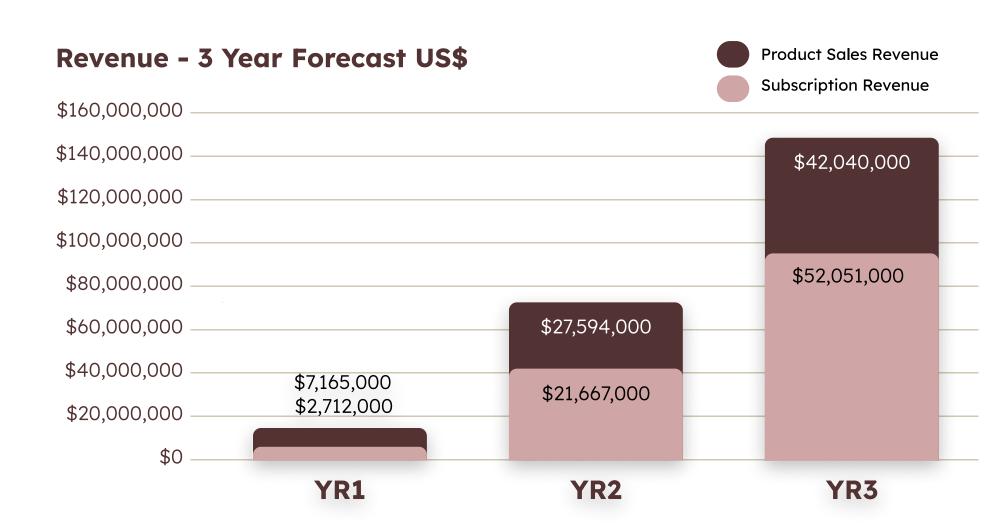
Forecast A dual revenue model

Ezybandz has the advantage of producing revenue by way of product sales and platform subscription, providing compounding annual recurring revenues. This means that as we acquire new customers, our revenue stream will continue to grow exponentially.

Our market research indicates that there is a large and underserved demand for our product. In year 1, we expect to achieve significant market introduction volumes. In years 2 and 3, we plan to focus on expanding our market reach through marketing and sales initiatives.

Investment Highlights:

- Compelling product with a large and underserved market
- Dual revenue stream with compounding annual recurring revenues
- Rapid growth potential





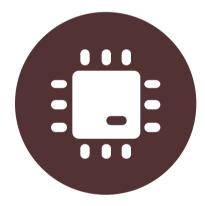




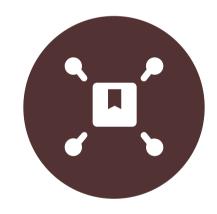
What do we want? Get onboard now!

Ezybandz Inc has authorized 3 million shares at an issue price of US\$1.20 per share at a market capitalization of US\$22M+

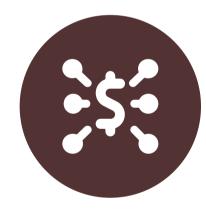
This capital raise will enable:



Final Product Development



Manufacture & Distribution



Marketing & Sales



General & Administrative

Invest and grow with existing Ezybandz shareholders



