

**PROJECTED P&L - Bevpx/Planet Sales**

	MONTH 1 Mar-24	MONTH 2 Apr-24	MONTH 3 May-24	MONTH 4 Jun-24	MONTH 5 Jul-24	MONTH 6 Aug-24	MONTH 7 Sep-24	MONTH 8 Oct-24	MONTH 9 Nov-24	MONTH 10 Dec-24	MONTH 11 Jan-25	MONTH 12 Feb-25	TOTAL YR 1
<b>REVENUES</b>													
Revenue from Sales													
- Private Label / Contract Packing	\$ 521,608.00	\$ 507,308.00	\$ 584,508.00	\$ 582,308.00	\$ 759,208.00	\$ 847,408.00	\$ 847,408.00	\$ 847,408.00	\$ 919,408.00	\$ 919,408.00	\$ 919,408.00	\$ 919,408.00	\$ 9,174,796.00
- Branded	\$ -	\$ -	\$ 38,400.00	\$ 38,400.00	\$ 133,000.00	\$ 133,000.00	\$ 148,000.00	\$ 148,000.00	\$ 148,000.00	\$ 148,000.00	\$ 148,000.00	\$ 148,000.00	\$ 1,230,800.00
<b>Total Revenue from Sales</b>	<b>\$ 521,608.00</b>	<b>\$ 507,308.00</b>	<b>\$ 622,908.00</b>	<b>\$ 620,708.00</b>	<b>\$ 892,208.00</b>	<b>\$ 980,408.00</b>	<b>\$ 995,408.00</b>	<b>\$ 995,408.00</b>	<b>\$ 1,067,408.00</b>	<b>\$ 1,067,408.00</b>	<b>\$ 1,067,408.00</b>	<b>\$ 1,067,408.00</b>	<b>\$ 10,405,596.00</b>
<b>COGS - Production</b>													
- Private Label / Contract Packing	\$ 358,168.00	\$ 351,668.00	\$ 405,468.00	\$ 404,468.00	\$ 515,368.00	\$ 574,168.00	\$ 574,168.00	\$ 574,168.00	\$ 620,168.00	\$ 620,168.00	\$ 620,168.00	\$ 620,168.00	\$ 6,238,316.00
- Branded	\$ -	\$ -	\$ 18,000.00	\$ 18,000.00	\$ 65,500.00	\$ 65,500.00	\$ 73,500.00	\$ 73,500.00	\$ 73,500.00	\$ 73,500.00	\$ 73,500.00	\$ 73,500.00	\$ 608,000.00
<b>Total COGS - Production</b>	<b>\$ 358,168.00</b>	<b>\$ 351,668.00</b>	<b>\$ 423,468.00</b>	<b>\$ 422,468.00</b>	<b>\$ 580,868.00</b>	<b>\$ 639,668.00</b>	<b>\$ 647,668.00</b>	<b>\$ 647,668.00</b>	<b>\$ 693,668.00</b>	<b>\$ 693,668.00</b>	<b>\$ 693,668.00</b>	<b>\$ 693,668.00</b>	<b>\$ 6,846,316.00</b>
<b>GROSS PROFIT</b>	<b>\$ 163,440.00</b>	<b>\$ 155,640.00</b>	<b>\$ 199,440.00</b>	<b>\$ 198,240.00</b>	<b>\$ 311,340.00</b>	<b>\$ 340,740.00</b>	<b>\$ 347,740.00</b>	<b>\$ 347,740.00</b>	<b>\$ 373,740.00</b>	<b>\$ 373,740.00</b>	<b>\$ 373,740.00</b>	<b>\$ 373,740.00</b>	<b>\$ 3,559,280.00</b>
<b>Expenses</b>													
Advertising	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 14,400.00
Bank Fees	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
Certification Audit	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
Cleaning	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 24,000.00
Consulting & Accounting	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
Entertainment	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
Equipment Rental	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 3,850.00	\$ 46,200.00
Freight & Courier	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 6,500.00	\$ 78,000.00
Fuel Levy / Mileage Charges	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 12,000.00
General Expenses	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 94,800.00
Insurance	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 66,000.00
Interest Expense	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00	\$ 240.00
Salaries - Admin	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 34,500.00	\$ 414,000.00
Salaries - Factory	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 76,500.00	\$ 918,000.00
Lease Expense - Tronics	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 4,900.00	\$ 58,800.00
Legal expenses	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 12,000.00
Light, Power, Heating	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 90,000.00
Merchant Fees	\$ 612.61	\$ 612.61	\$ 612.61	\$ 612.61	\$ 612.61	\$ 612.61	\$ 612.61	\$ 612.61	\$ 612.61	\$ 612.61	\$ 612.61	\$ 612.61	\$ 7,351.30
Monthly Pallet hire	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 1,321.93	\$ 15,863.18
Motor Vehicle Expenses	\$ 569.28	\$ 569.28	\$ 569.28	\$ 569.28	\$ 569.28	\$ 569.28	\$ 569.28	\$ 569.28	\$ 569.28	\$ 569.28	\$ 569.28	\$ 569.28	\$ 6,831.34
Office Expenses	\$ 537.97	\$ 537.97	\$ 537.97	\$ 537.97	\$ 537.97	\$ 537.97	\$ 537.97	\$ 537.97	\$ 537.97	\$ 537.97	\$ 537.97	\$ 537.97	\$ 6,455.58
Printing & Stationery	\$ 143.67	\$ 143.67	\$ 143.67	\$ 143.67	\$ 143.67	\$ 143.67	\$ 143.67	\$ 143.67	\$ 143.67	\$ 143.67	\$ 143.67	\$ 143.67	\$ 1,724.08
Realised Currency Gains	\$ 575.98	\$ 575.98	\$ 575.98	\$ 575.98	\$ 575.98	\$ 575.98	\$ 575.98	\$ 575.98	\$ 575.98	\$ 575.98	\$ 575.98	\$ 575.98	\$ 6,911.76
Rent	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 27,744.65	\$ 332,935.80
Repairs and Maintenance - General	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 8,800.33	\$ 105,603.96
Repairs and Maintenance - Machinery	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 1,366.67	\$ 16,400.00
Research & Development	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 2,272.80	\$ 27,273.60
Set Up Costs	\$ 825.58	\$ 825.58	\$ 825.58	\$ 825.58	\$ 825.58	\$ 825.58	\$ 825.58	\$ 825.58	\$ 825.58	\$ 825.58	\$ 825.58	\$ 825.58	\$ 9,906.98
Stripe Fees	\$ 44.67	\$ 44.67	\$ 44.67	\$ 44.67	\$ 44.67	\$ 44.67	\$ 44.67	\$ 44.67	\$ 44.67	\$ 44.67	\$ 44.67	\$ 44.67	\$ 536.04
Subscriptions	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 1,845.83	\$ 22,149.94
Telephone & Internet	\$ 988.36	\$ 988.36	\$ 988.36	\$ 988.36	\$ 988.36	\$ 988.36	\$ 988.36	\$ 988.36	\$ 988.36	\$ 988.36	\$ 988.36	\$ 988.36	\$ 11,860.34
Travel - National	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 54,000.00
Waste Removal / Services	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 54,000.00
Water Usage	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 1,519.43	\$ 18,233.10
Website Expenses	\$ 88.28	\$ 88.28	\$ 88.28	\$ 88.28	\$ 88.28	\$ 88.28	\$ 88.28	\$ 88.28	\$ 88.28	\$ 88.28	\$ 88.28	\$ 88.28	\$ 1,059.38
Other Expenses	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 130,000.00
<b>TOTAL EXPENSES</b>	<b>\$ 221,128.03</b>	<b>\$ 221,128.03</b>	<b>\$ 221,128.03</b>	<b>\$ 221,128.03</b>	<b>\$ 221,128.03</b>	<b>\$ 231,128.03</b>	<b>\$ 231,128.03</b>	<b>\$ 231,128.03</b>	<b>\$ 231,128.03</b>	<b>\$ 231,128.03</b>	<b>\$ 231,128.03</b>	<b>\$ 231,128.03</b>	<b>\$ 2,723,536.38</b>
<b>NET PROFIT</b>	<b>\$ (57,688.03)</b>	<b>\$ (65,488.03)</b>	<b>\$ (21,688.03)</b>	<b>\$ (22,888.03)</b>	<b>\$ 90,211.97</b>	<b>\$ 109,611.97</b>	<b>\$ 116,611.97</b>	<b>\$ 116,611.97</b>	<b>\$ 142,611.97</b>	<b>\$ 142,611.97</b>	<b>\$ 142,611.97</b>	<b>\$ 142,611.97</b>	<b>\$ 835,743.62</b>

**PROJECTED P&L - Bevpa/Planet Sales**

	MONTH 1	MONTH 2	MONTH 3	MONTH 4	MONTH 5	MONTH 6	MONTH 7	MONTH 8	MONTH 9	MONTH 10	MONTH 11	MONTH 12	TOTAL
<b>CASHFLOWS</b>													
Payment Terms													
30 - 60 Days	\$ 291,500.00	\$ 401,236.92	\$ 362,362.86	\$ 444,934.29	\$ 443,362.86	\$ 637,291.43	\$ 700,291.43	\$ 711,005.71	\$ 711,005.71	\$ 762,434.29	\$ 762,434.29	\$ 762,434.29	\$ 6,990,294.07
<b>TOTAL</b>	<b>\$ 291,500.00</b>	<b>\$ 401,236.92</b>	<b>\$ 362,362.86</b>	<b>\$ 444,934.29</b>	<b>\$ 443,362.86</b>	<b>\$ 637,291.43</b>	<b>\$ 700,291.43</b>	<b>\$ 711,005.71</b>	<b>\$ 711,005.71</b>	<b>\$ 762,434.29</b>	<b>\$ 762,434.29</b>	<b>\$ 762,434.29</b>	<b>\$ 6,990,294.07</b>
<b>Cash Flows</b>													
CASH INFLOWS													
- Payments Received	\$ 291,500.00	\$ 434,673.33	\$ 461,189.09	\$ 566,280.00	\$ 564,280.00	\$ 743,506.67	\$ 754,160.00	\$ 663,605.33	\$ 507,861.22	\$ 586,487.91	\$ 693,122.08	\$ 693,122.08	\$ 6,959,787.72
- Factoring	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>TOTAL CASH INFLOWS</b>	<b>\$ 291,500.00</b>	<b>\$ 434,673.33</b>	<b>\$ 461,189.09</b>	<b>\$ 566,280.00</b>	<b>\$ 564,280.00</b>	<b>\$ 743,506.67</b>	<b>\$ 754,160.00</b>	<b>\$ 663,605.33</b>	<b>\$ 507,861.22</b>	<b>\$ 586,487.91</b>	<b>\$ 693,122.08</b>	<b>\$ 693,122.08</b>	<b>\$ 6,959,787.72</b>
CASH OUTFLOWS													
- Production													
- Bottles	\$ 150,621.12	\$ 146,409.12	\$ 164,553.12	\$ 163,905.12	\$ 218,337.12	\$ 231,945.12	\$ 235,185.12	\$ 235,185.12	\$ 248,145.12	\$ 248,145.12	\$ 248,145.12	\$ 248,145.12	\$ 2,538,721.44
- Cartons	\$ 12,500.00	\$ 12,500.00	\$ 12,500.00	\$ 12,500.00	\$ 15,500.00	\$ 16,000.00	\$ 17,250.00	\$ 17,250.00	\$ 17,250.00	\$ 17,250.00	\$ 17,250.00	\$ 17,250.00	\$ 185,000.00
- Ingredients	\$ 42,500.00	\$ 42,500.00	\$ 55,000.00	\$ 62,500.00	\$ 68,500.00	\$ 79,500.00	\$ 92,500.00	\$ 102,500.00	\$ 102,500.00	\$ 102,500.00	\$ 102,500.00	\$ 102,500.00	\$ 955,500.00
- Freight	\$ -	\$ -	\$ -	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 21,000.00	\$ 21,000.00	\$ 21,000.00	\$ 21,000.00	\$ 21,000.00	\$ 21,000.00	\$ 156,000.00
- Expenses	\$ 221,128.03	\$ 221,128.03	\$ 221,128.03	\$ 221,128.03	\$ 221,128.03	\$ 231,128.03	\$ 231,128.03	\$ 231,128.03	\$ 231,128.03	\$ 231,128.03	\$ 231,128.03	\$ 231,128.03	\$ 2,723,536.38
<b>TOTAL CASH OUTFLOWS</b>	<b>\$ 426,749.15</b>	<b>\$ 422,537.15</b>	<b>\$ 453,181.15</b>	<b>\$ 470,033.15</b>	<b>\$ 533,465.15</b>	<b>\$ 568,573.15</b>	<b>\$ 597,063.15</b>	<b>\$ 607,063.15</b>	<b>\$ 620,023.15</b>	<b>\$ 620,023.15</b>	<b>\$ 620,023.15</b>	<b>\$ 620,023.15</b>	<b>\$ 6,558,757.82</b>
<b>CASH POSITION</b>	<b>\$ (135,249.15)</b>	<b>\$ 12,136.18</b>	<b>\$ 8,007.94</b>	<b>\$ 96,246.85</b>	<b>\$ 30,814.85</b>	<b>\$ 174,933.52</b>	<b>\$ 157,096.85</b>	<b>\$ 56,542.18</b>	<b>\$ (112,161.93)</b>	<b>\$ (33,535.24)</b>	<b>\$ 73,098.93</b>	<b>\$ 73,098.93</b>	<b>\$ 401,029.90</b>
<b>FUNDING</b>													
- Cash At Hand	\$ 12,000.00	\$ (65,711.55)	\$ (44,477.76)	\$ (36,132.21)	\$ 97,292.24	\$ 106,064.70	\$ 255,075.82	\$ 384,850.27	\$ 453,970.06	\$ 309,285.74	\$ 243,228.11	\$ 323,704.64	\$ (65,711.55)
- Cash Flows	\$ (135,249.15)	\$ 12,136.18	\$ 8,007.94	\$ 96,246.85	\$ 30,814.85	\$ 174,933.52	\$ 157,096.85	\$ 56,542.18	\$ (112,161.93)	\$ (33,535.24)	\$ 73,098.93	\$ 73,098.93	\$ 401,029.90
- Purchase Price	\$ (350,000.00)												\$ (350,000.00)
- Grants - EMDG	\$ -	\$ -	\$ -	\$ 36,600.00	\$ -	\$ -	\$ -	\$ 39,900.00	\$ -	\$ -	\$ 39,900.00	\$ -	\$ 116,400.00
- Bank Loan	\$ 400,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 400,000.00
- Less Interest	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (48,000.00)
- Tax Payable	\$ 11,537.61	\$ 13,097.61	\$ 4,337.61	\$ 4,577.61	\$ (18,042.39)	\$ (21,922.39)	\$ (23,322.39)	\$ (23,322.39)	\$ (28,522.39)	\$ (28,522.39)	\$ (28,522.39)	\$ (28,522.39)	\$ (167,148.72)
<b>NET CASH POSITION</b>	<b>\$ (65,711.55)</b>	<b>\$ (44,477.76)</b>	<b>\$ (36,132.21)</b>	<b>\$ 97,292.24</b>	<b>\$ 106,064.70</b>	<b>\$ 255,075.82</b>	<b>\$ 384,850.27</b>	<b>\$ 453,970.06</b>	<b>\$ 309,285.74</b>	<b>\$ 243,228.11</b>	<b>\$ 323,704.64</b>	<b>\$ 364,281.17</b>	<b>\$ 286,569.63</b>
<b>FOOTNOTES:</b>													
- Raw Materials	\$ 338,900.00											\$ 650,000.00	
- Finished Goods	\$ 89,600.00											\$ 372,000.00	
<b>TOTAL STOCK</b>	<b>\$ 428,500.00</b>											<b>\$ 1,022,000.00</b>	
Non Cash Items													
- Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 320,000.00	